



Frequently Asked Questions - NVIDIA to Acquire Arm

What did NVIDIA, Arm and SoftBank announce?

- NVIDIA will acquire Arm Limited from SoftBank in a transaction valued at \$40 billion. The consideration of \$40 billion is to be met through a combination of NVIDIA shares and cash.

What is the strategic rationale for the transaction?

- This is a highly complementary combination. It unites NVIDIA, the leading AI computing company, and Arm, the world's most popular computing platform.
- The combination will create the world's premier computer company for the age of AI.
- Together, we will bring together NVIDIA's leadership in AI with Arm's vast ecosystem to drive innovation for all customers and advance computing from the cloud to the edge, including smartphones, PCs, self-driving cars, robotics, 5G, and IoT.
- Our R&D scale will turbocharge Arm's roadmap pace and accelerate data center, edge AI, and IoT opportunities.

What is the transaction process?

- The transaction is subject to regulatory approvals and customary closing conditions, including in U.K., China, the European Union and the United States.
- Completion of the transaction is expected to take place in approximately 18 months.
- We will work diligently with all relevant regulatory authorities to ensure they have what they need for appropriate review.

How will Arm and NVIDIA employees benefit from the transaction?

- NVIDIA is proud to be a company where you can do your life's work. Work that makes an impact and that brings you joy.
- Together, we're uniquely poised to make the future of computing a reality now, building on foundations of our individual expertise.
- Our continued growth means a long runway of professional opportunity and shared success.

Will Arm's management team stay with the company?

- Arm's CEO, Simon Segars, and his management team are excited to be joining NVIDIA.

How does Arm's culture fit with NVIDIA?

- It's a strong fit. Both are engineering-driven, industry leaders and innovators, and maintain the passion of a startup, even decades in.

What are your plans for Arm's presence in the U.K.?

- Arm will remain headquartered in Cambridge. Following the closing of the transaction, NVIDIA intends to retain the name and strong brand identity of Arm and expand its base in Cambridge.
- NVIDIA will build on Arm's R&D presence in the U.K., establishing a new global center of excellence in AI research at Arm's Cambridge campus.
- NVIDIA will invest in a state-of-the-art, Arm-powered AI supercomputer, training facilities for developers and a startup incubator, which will attract world-class research talent and create a platform for innovation and industry partnerships in fields such as healthcare, robotics and self-driving cars.
- Arm's intellectual property will remain registered in the U.K.

How will this transaction benefit customers?

- This combination has tremendous benefits for both companies, the industry and customers.
- The benefits we look forward to delivering include:
 - Bringing our intellectual property to Arm's vast ecosystem by leveraging Arm's IP licensing expertise;
 - Increasing investment in Arm's existing roadmaps for customers, partners and developers;
 - Offering data center customers a compelling alternative to legacy CPU approaches, with increased performance and advanced AI capabilities; and
 - Propelling Arm's R&D capabilities to stimulate growth in new markets such as robotics, self-driving cars and high-performance computing.
- As part of NVIDIA, Arm will continue to operate its open-licensing model while maintaining the global customer neutrality that has been foundational to its success. Arm partners will also benefit from both companies' offerings, including NVIDIA's numerous innovations.
- Until the close of the transaction, which we expect to occur in approximately 18 months, NVIDIA and Arm will remain separate and independent companies. During this time, it will be business as usual and customers will see the same level of support that they have been accustomed to all these years.